

**CERTIFIED TRUE COPY OF THE EXTRACT OF THE RESOLUTION PASSED BY CIRCULATION BY THE BOARD OF DIRECTORS OF GO DIGIT GENERAL INSURANCE LIMITED ON 14<sup>TH</sup> AUGUST 2022**

---

**Approval of the Draft Red Herring Prospectus for the Initial Public Offering**

**“RESOLVED THAT** in accordance with the applicable provisions of the Companies Act, 2013, and the rules made thereunder, as amended, the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**“SEBI ICDR Regulations”**) and other regulations issued by the Securities and Exchange Board of India (**“SEBI”**), the draft red herring prospectus (the **“DRHP”**), in respect of the initial public offer, comprising a fresh issue of equity shares of ₹10 each of the Company (the **“Equity Shares”**) aggregating up to ₹ 12,500 million and offer of sale of up to 109,445,561 Equity Shares, by certain of the existing and eligible shareholders (**“Selling Shareholders”**) for cash either at par or premium, at such price as may be determined in accordance with the book building process under the SEBI ICDR Regulations and as agreed to by the Company in consultation with the Book Running Lead Managers to the Offer, as provided to the Board of Directors, containing the requisite information as prescribed by applicable laws and regulations, the Chief Financial Officer, the DRHP as provided to and placed before the Board of Directors be and is hereby approved for filing with Securities and Exchange Board of India, BSE Limited, National Stock Exchange of India Limited (**“Stock Exchanges”**) and such other authorities or persons as may be required.

**RESOLVED FURTHER THAT** any member of the Board and/or the Company Secretary and Compliance Officer and the Chief Financial Officer of the Company – be and are hereby severally authorised to finalise the DRHP and submit the same with SEBI, Stock Exchanges and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the above resolution.

**RESOLVED FURTHER THAT**, the IPO Committee is hereby authorized to undertake, approve and adopt any subsequent changes, correction, updates, alterations, revisions, modifications or amendments in the Draft Red Herring Prospectus in accordance with the applicable law and regulations prior to filing with the SEBI.”

**RESOLVED FURTHER THAT** any member of the Board and/or the Company Secretary and Compliance Officer and the Chief Financial Officer of the Company be and are hereby severally authorized to issue certified true copies of these resolutions and to do all such deeds and acts as necessary to give effect to such resolution.”

**For Go Digit General Insurance Limited**



**Tejas Saraf**  
**Company Secretary**